What's new in Microsoft Dynamics GP 2015

Microsoft Dynamics GP

Microsoft

Agenda

Roadmap

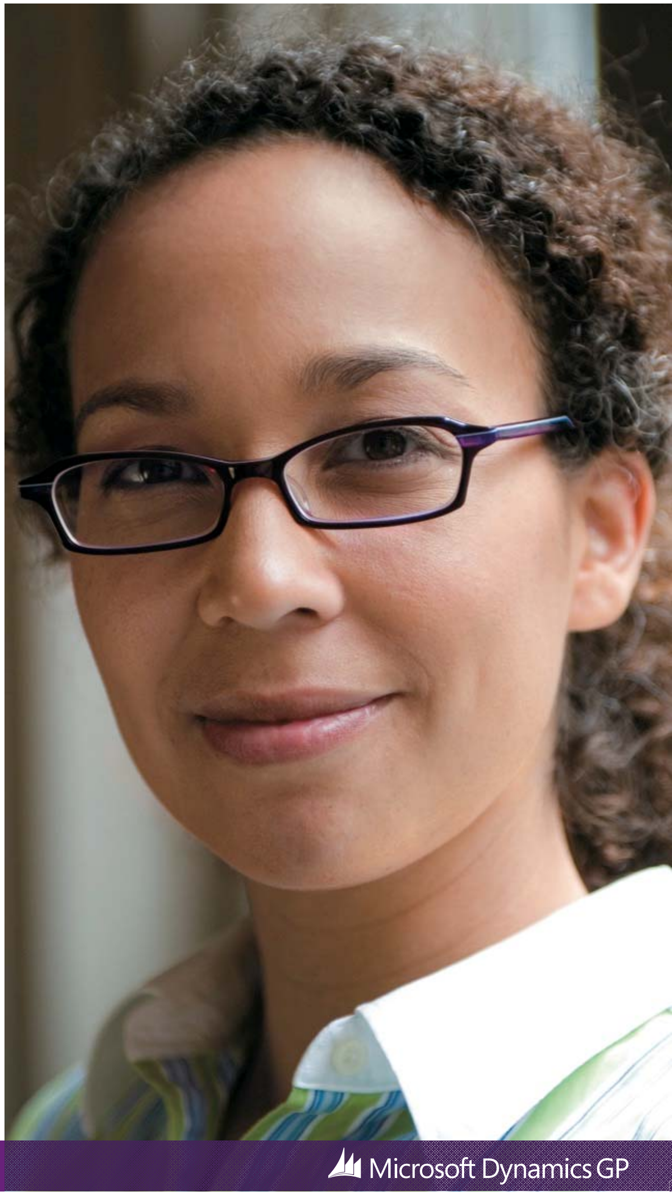
What's new in Microsoft Dynamics GP 2015

Key Benefits
System-wide Features
Financials
Distribution
HR & Payroll Employee Self Service
Companion Apps
List of features released since Microsoft Dynamics GP 2013

Microsoft

Microsoft Dynamics GP

Quick to implement, simple to use business solution from Microsoft with the power to support your business ambitions



Microsoft Dynamics GP Roadmap

2012	2013	2014 (H1)	2014 (H2)	2015 H1	2015 H2	2016 +
GP 2013	GP 2013 SP1/2	GP 2013 R2	GP 2015	GP 2015 R2	GP 2015 R3	
Web Client Functionality Management Tools Hosting Business Analyzer (BA) on Windows	Web Client Wave Releases Functionality RapidStart BA Off Domain On Azure	Functionality Identity Management V1 Workflow V1 GP Workspace in Office 365	Functionality Identity Management V2 Workflow V2 BA on multi-platforms (Windows, Apple & Android) Service Based Architecture (SBA)	Top features requested by customers Partner tools to simplify provisioning Time management app	Top features requested by customers Workflow V3 SBA enhancements	Functionality and Technology Releases Every six months

Microsoft Dynamics GP 2015 Key Benefits

Expanded workflows

to help streamline financial, purchasing, sales, payroll, and project expense related approvals

Single sign on

through integration with Microsoft Azure Active Directory to help users work seamlessly across Microsoft Dynamics GP, Office 365, and other cloud-based applications

Service based architecture

to lower the cost and time required to create or modify business solutions built on Microsoft Dynamics GP

System wide features

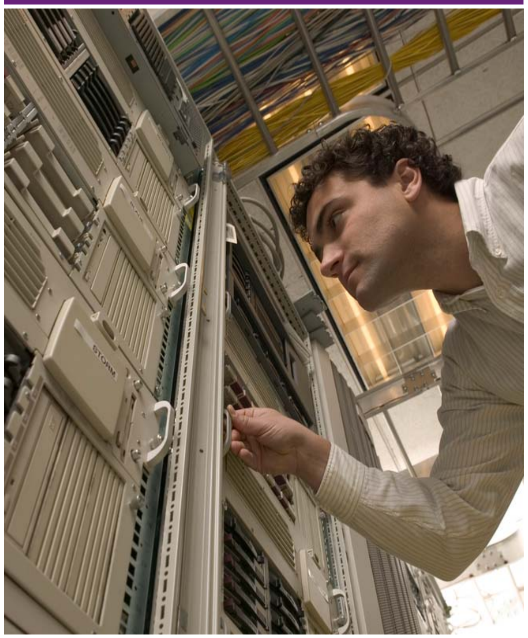
Service Based Architecture 2015

Scalable Deployment models fit any sized organization needs.

GP consumes and exposes services

Logic in any **dictionary** including **ISV products** can be **exposed** as service operations.

https://Contoso.com/Apps/GP/Company(ID=2)/Inventory/Items(ItemNumber='100XLG')



HTML

https protocol with **REST** style API lets you build apps on many different **platforms**

Secure Access
Use **Windows** or **O365 Identity** to authenticate.

Microsoft .NET Framework

Enhanced Interoperability gives developers additional capability to leverage the **Microsoft Platform**.

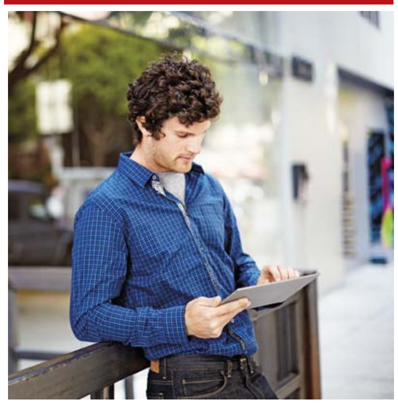
Operation Security
Managed within the GP application just like forms and reports.

Discovery operations inform you of available operations and their **syntax**

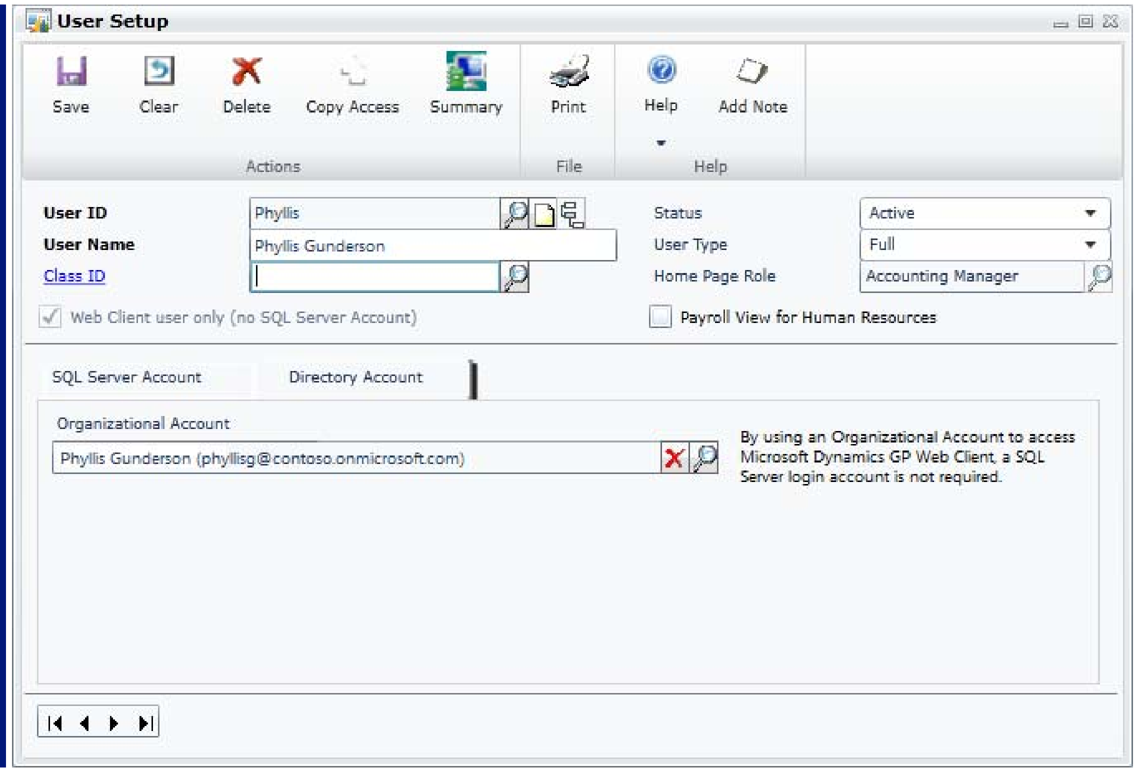
Integrate to other applications or services

Deployable on Windows Azure

Identity management 2015



Log into Microsoft Dynamics GP Web Client using organizational account credentials (Azure AD account)



Workflow

R2

Purchasing
Purchase Order Approval

Payroll
Timecard Approval

Project
Timesheet Approval

2015

Financial
GL Batch Approval

Purchasing
Payables Batch Approval
Vendor Approval

Sales
Receivables Batch Approval

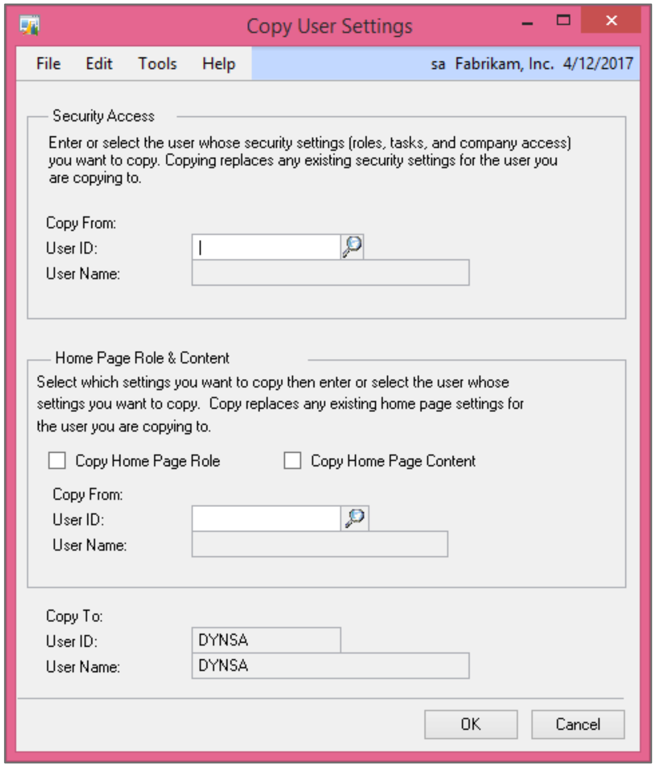
Payroll
Employee Skills Approval
Direct Deposit Approval
Employee Profile Approval
W4 Approval

Project
Expense Report Approval

Copy Home Page & Area Page 2015

Copy Home Page Settings & Content to Other Users

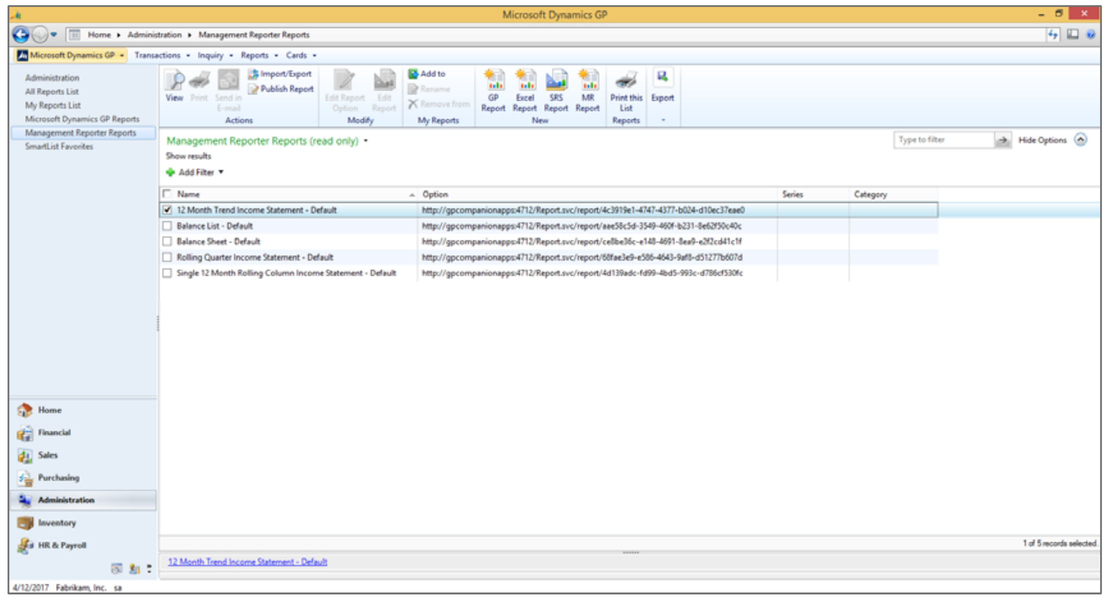
Copy Area Page Settings to Other Users



Navigation to Management Reporter 2015

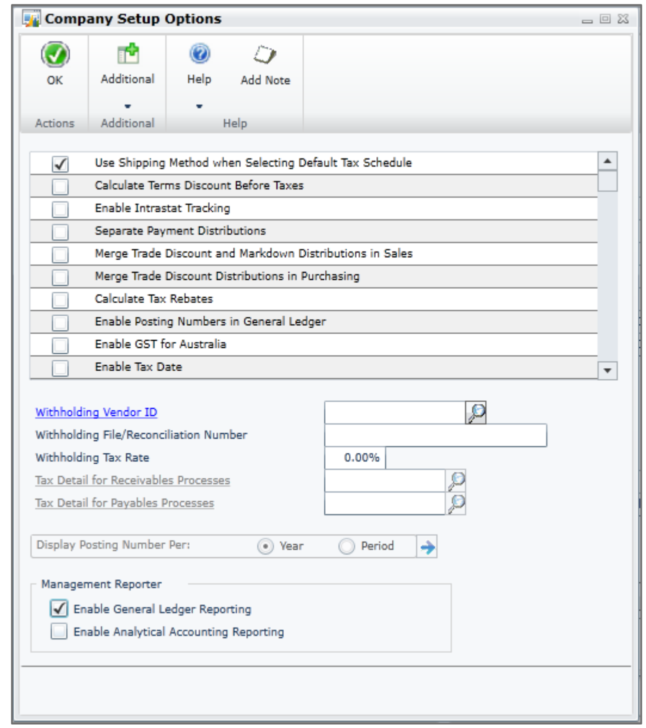
New Navigation List for Management Report Reports

View, Edit and Create Management Reporter Actions



MR Integration Options 2015

In Company Setup options, you control what data Management Reporter uses for General Ledger and/or Analytical Accounting reporting for each company.

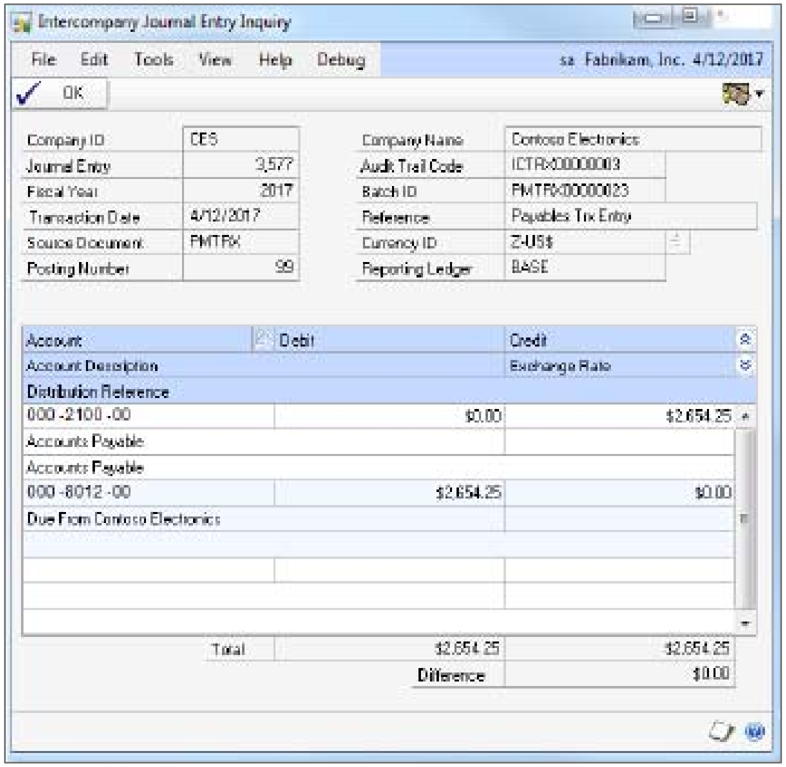


Financials

Intercompany Enhancements 2015

Intercompany Journal Entry Inquiry

Void Intercompany Transactions



Payment Terms 2015

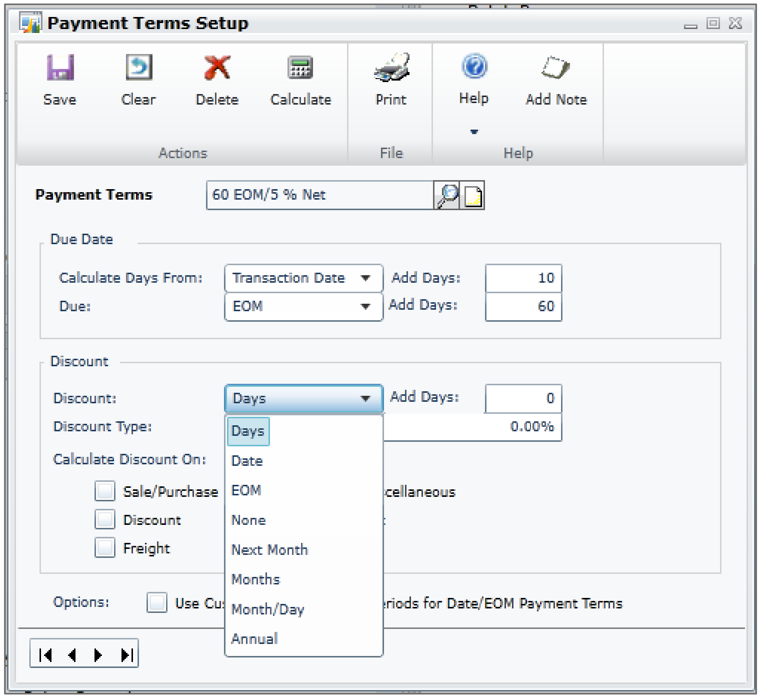
Due Date Option using Transaction Date

Add Days to Due Date

Additional Due Options

Additional Discount Options

Options: Next Month, Months, Month/Day and Annual



Fixed Assets Year End Close Report 2015

- Printed as part of year end close
- Prints for all books and assets impacted
- Includes end of year information for an asset

System: 9/5/2014 6:27:23 PM Fabrikam, Inc. Page: 1
User Date: 4/12/2017 FIXED ASSET YEAR-END CLOSING REPORT User ID: navya

For: FEDERAL
CurrentFiscalYear: 2018

Asset ID / Pl in Svc	Description / Depr Thru	Cost Basis / Quantity	YTD Depr / YTD Maintenance	Accum Depr	Net Book / Status
00001	Office Desk	$1,000.00	$0.00	$416.04	$583.96
1/1/2015	2/28/2017	1	$0.00		Active
00002	Office Desk	$1,200.00	$0.00	$499.24	$700.76
1/31/2015	2/28/2017	1	$0.00		Active
00003	Side Chair	$650.00	$0.00	$270.42	$379.58
3/1/2015	2/28/2017	1	$0.00		Active
00004	Big Automobile	$42,550.00	$0.00	$8,436.85	$34,113.15
4/1/2015	2/28/2017	1	$0.00		Active
00005	Little Truck	$0.00	$0.00	$5,489.88	$13,060.12
5/15/2015	7/1/2016	1	$0.00		Retired
00006	PC	$1,500.00	$0.00	$826.55	$673.45
7/1/2015	2/28/2017	1	$0.00		Active
00007	Monitor 17"	$400.00	$0.00	$220.41	$179.59
7/1/2015	2/28/2017	1	$0.00		Active
00008	Duplicator	$24,000.00	$0.00	$9,984.75	$14,015.25
10/1/2015	2/28/2017	1	$0.00		Active

Distribution

Edit E-mail for Historical Documents 2015

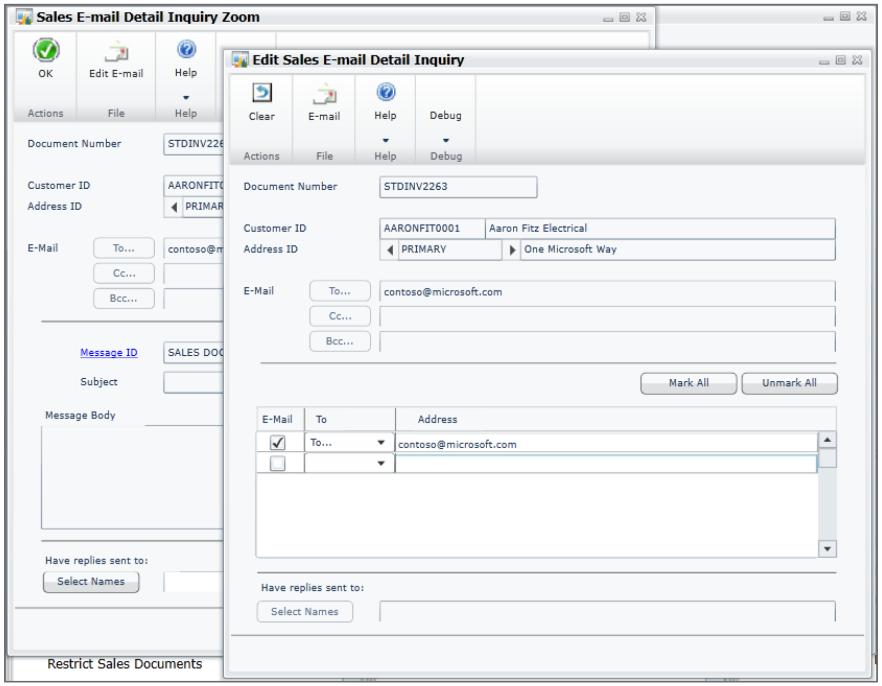
Edit e-mail for historical Sales documents

Edit e-mail for historical Purchase Orders

Edit e-mail for RM Statements

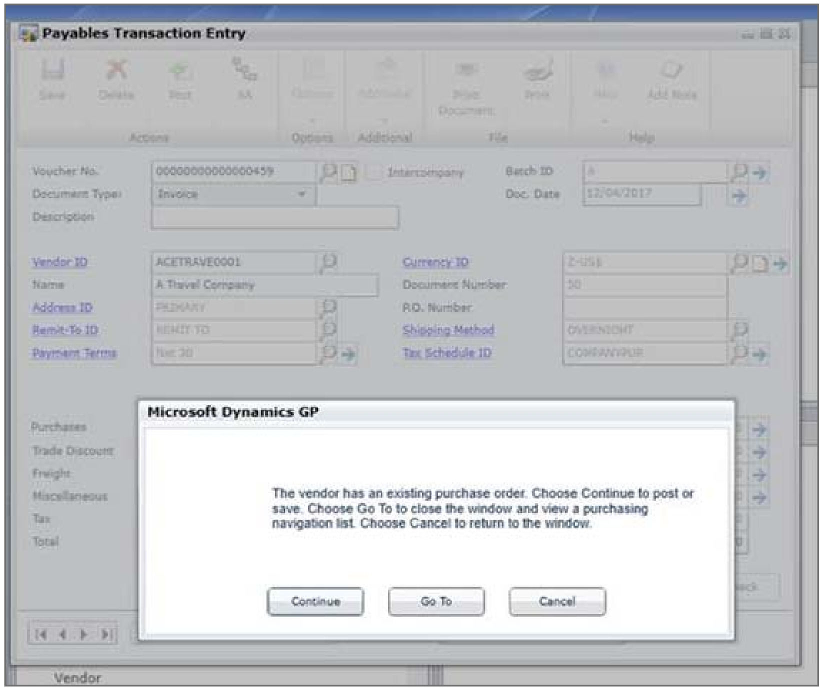
E-mail historical PM Remittances

Edit e-mail for PM remittances



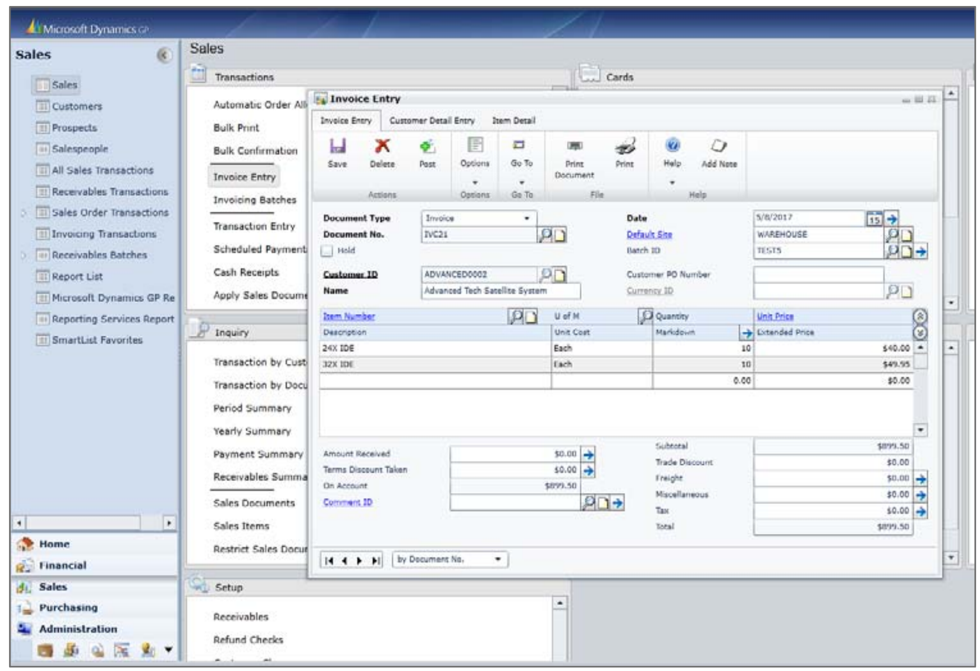
Payables warning when Open PO 2015

New warning message added when entering payables transaction for a vendor with an outstanding PO or un-invoiced receipt



Invoicing for Web Client 2015

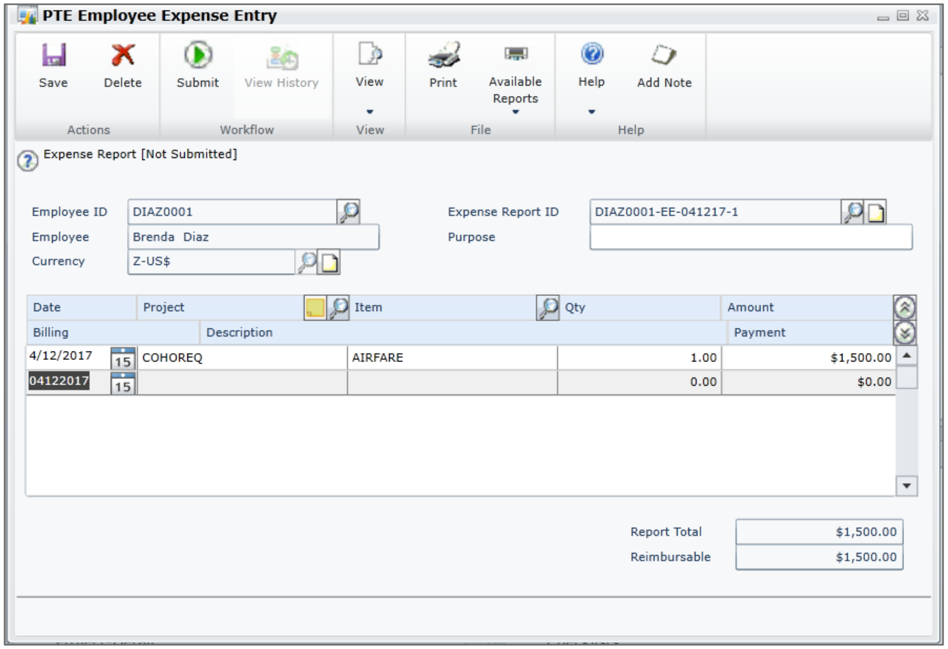
Invoicing Module is now available in the Web Client



HR and Payroll Employee Self Service

Project Employee Expense Report 2015

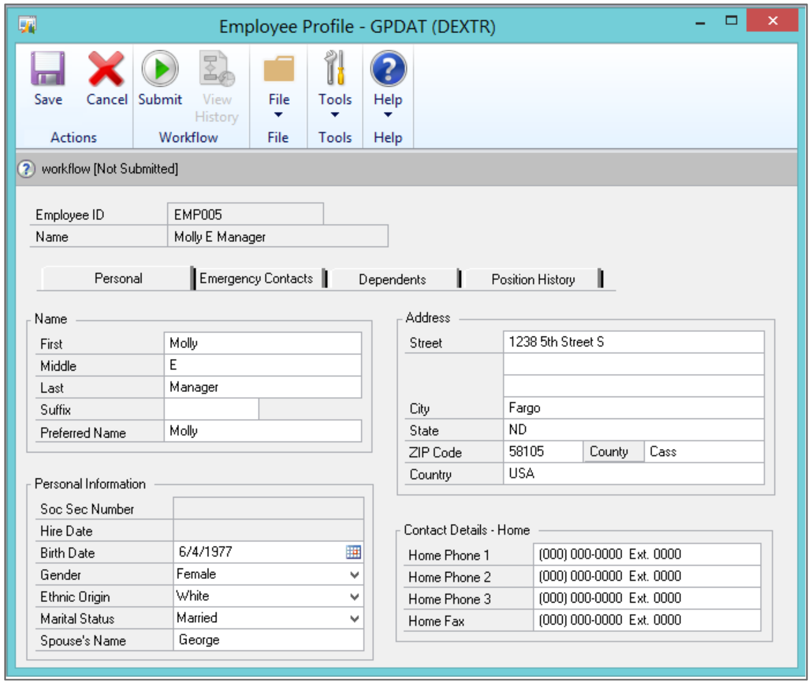
Project Employee Expense Report and Project Timesheet Entry replace all of the functionality of both Business Portal T&E and PDK!



Employee Profile 2015

Employee able to view and edit their employment information

Address, Dependents, Emergency Contacts and Position History



Employee Profile Workflow 2015

Workflow available for Employee Profile information

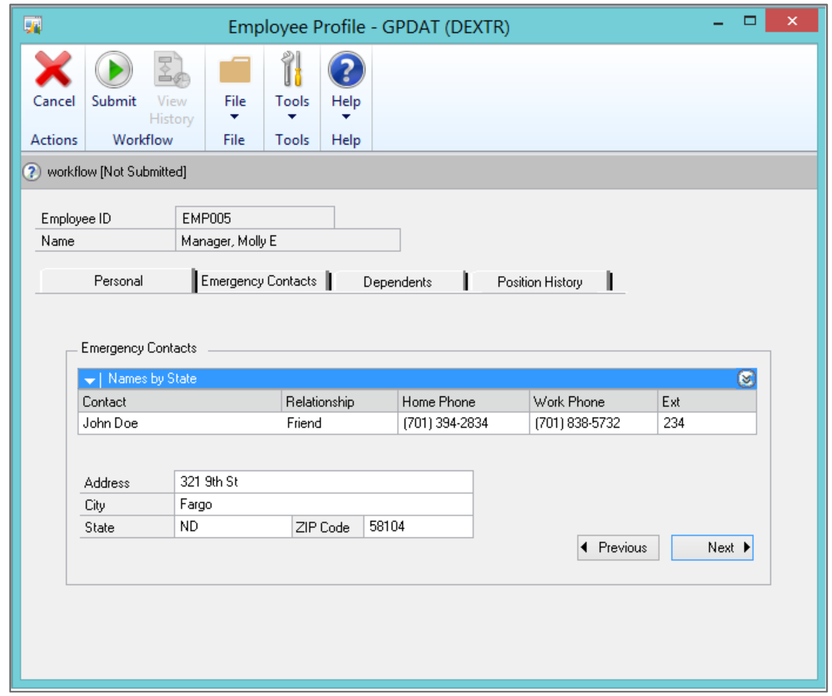
Setup Workflow for your business process

Route using Active Directory hierarchy

Manager Team Profile 2015

Manager able to view and edit their team members' data

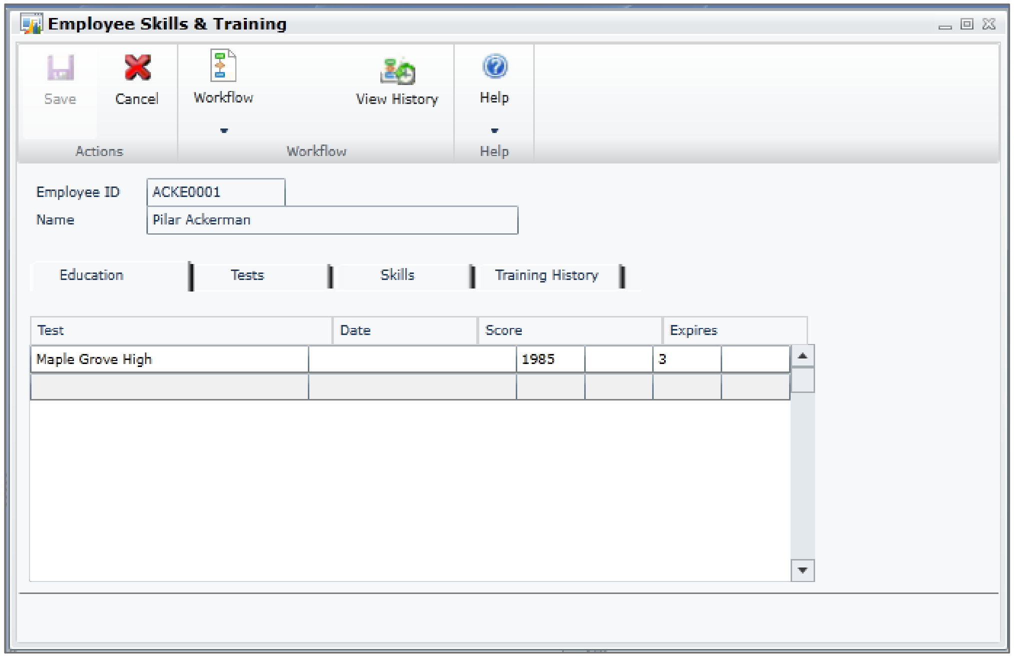
Address, Dependents, Emergency Contacts and Position History



Employee Skills and Training 2015

Part of self service for employee to view and maintain their education and tests

Employee can view skills and training history

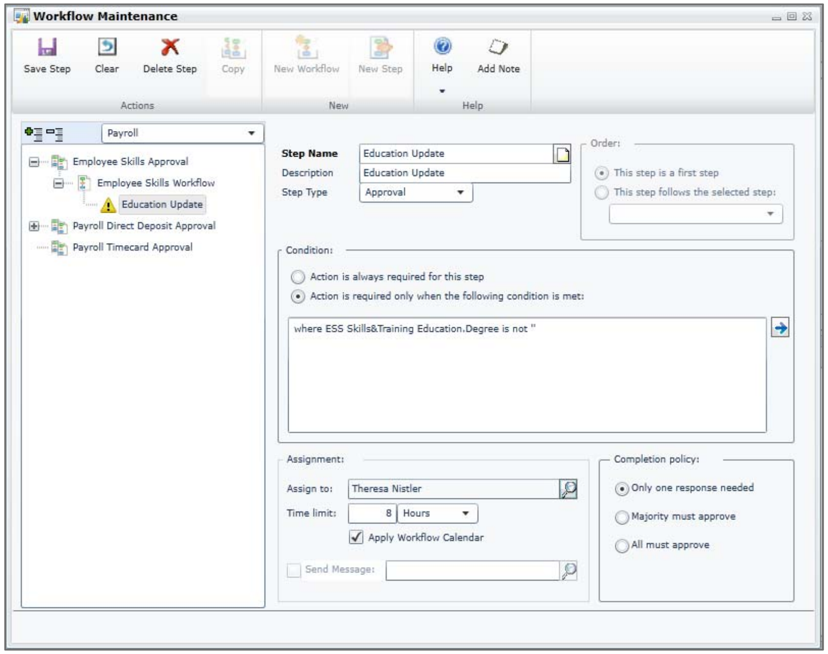


Employee Skills Workflow 2015

Workflow available for Employee Skills for education and tests

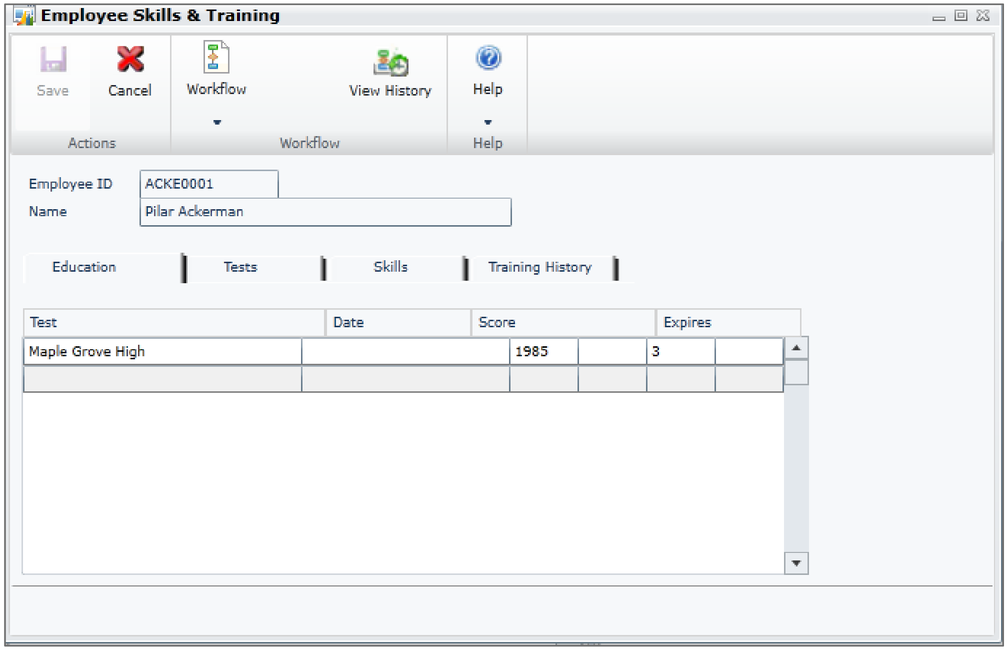
Setup Workflow for your business process

Route using Active Directory hierarchy



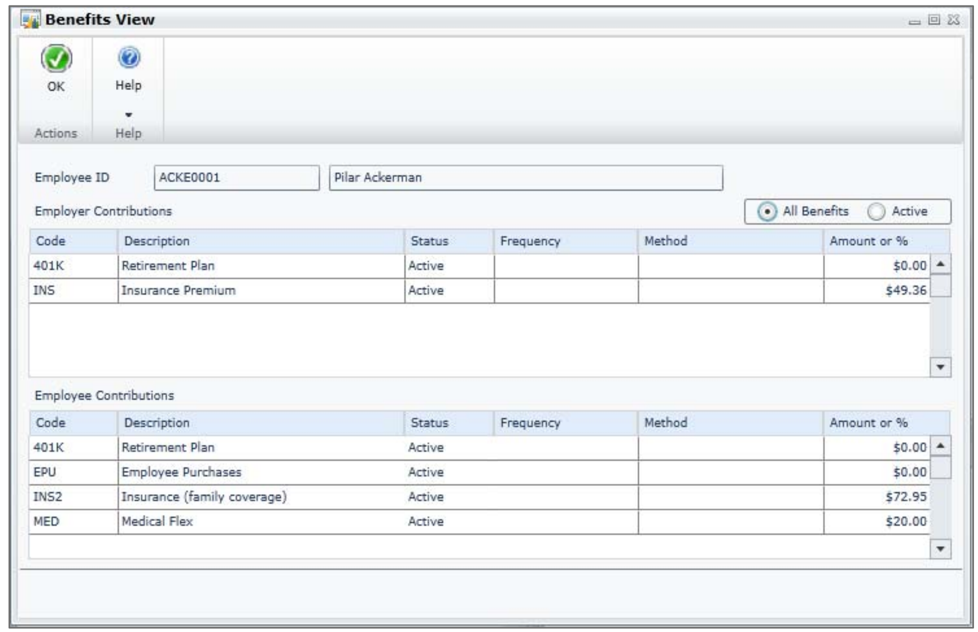
Manager Skills and Training 2015

- Part of self service for manager to view and maintain their employee's education and tests
- Manager can view employee's skills and training history
- Driven from navigation lists



Employee Benefits 2015

Employee can view their benefits with employer and employee contributions.



Benefits View

OK | Help
Actions | Help

Employee ID: ACKE0001 | Pilar Ackerman

All Benefits | Active

Employer Contributions

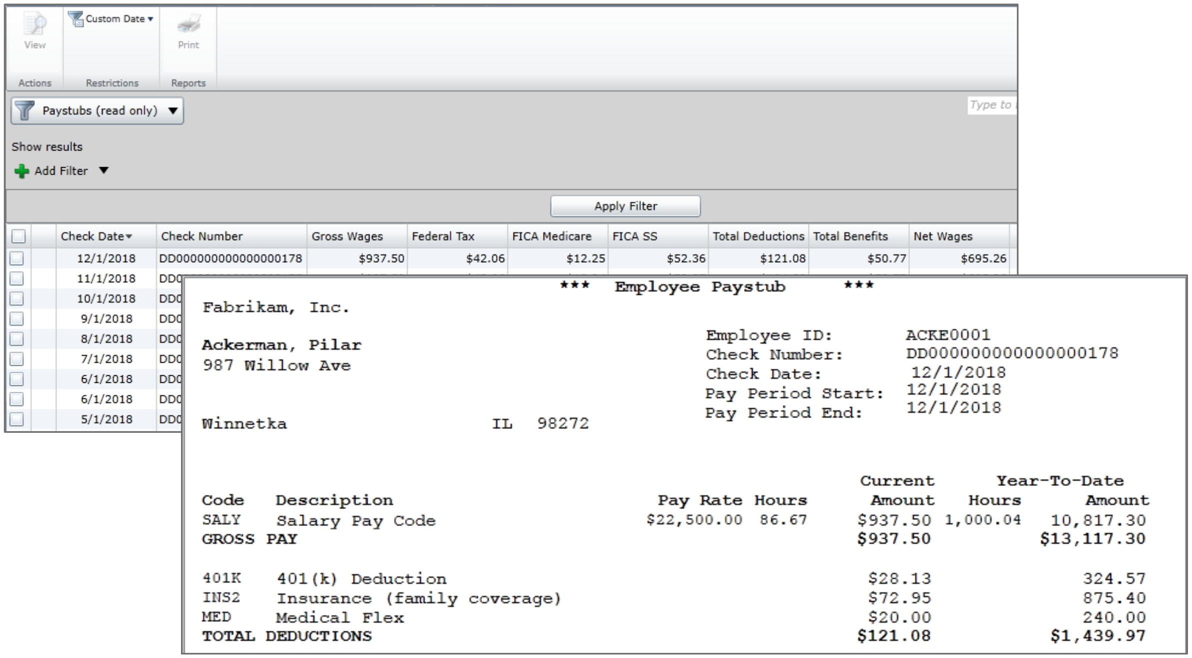
Code	Description	Status	Frequency	Method	Amount or %
401K	Retirement Plan	Active			$0.00
INS	Insurance Premium	Active			$49.36

Employee Contributions

Code	Description	Status	Frequency	Method	Amount or %
401K	Retirement Plan	Active			$0.00
EPU	Employee Purchases	Active			$0.00
INS2	Insurance (family coverage)	Active			$72.95
MED	Medical Flex	Active			$20.00

Employee Paystubs 2015

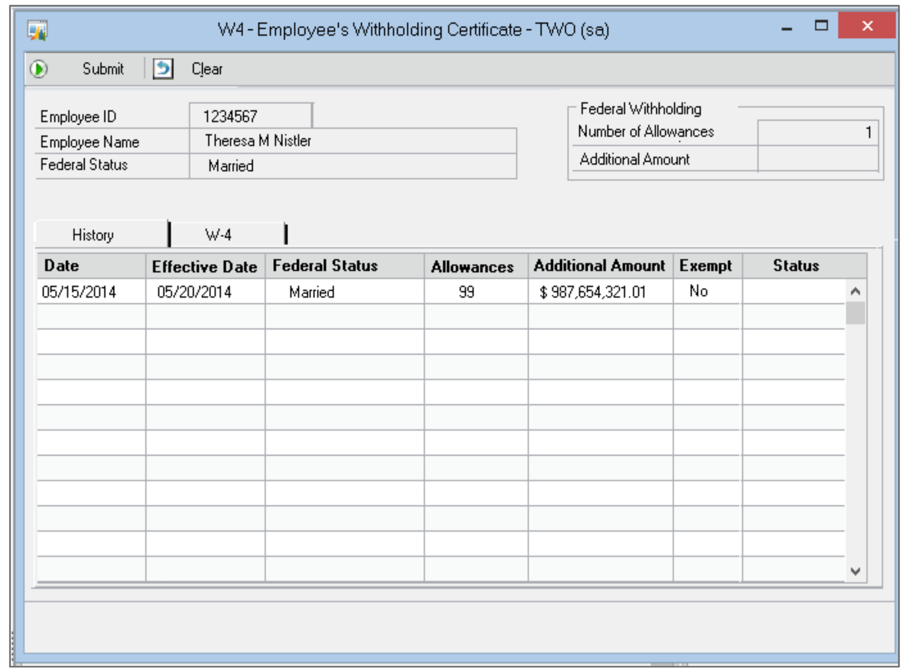
In Self Service, an employee can now view or print their paystubs from the paystubs navigation list



Employee W-4 2015

An employee can edit their W4 information, add or change the additional withholding, update the number of deductions and reduce the potential for data entry errors

With workflow, the payroll administrator can route the W4 information appropriately



Employee W-4 Workflow 2015

Workflow available for Employee W4

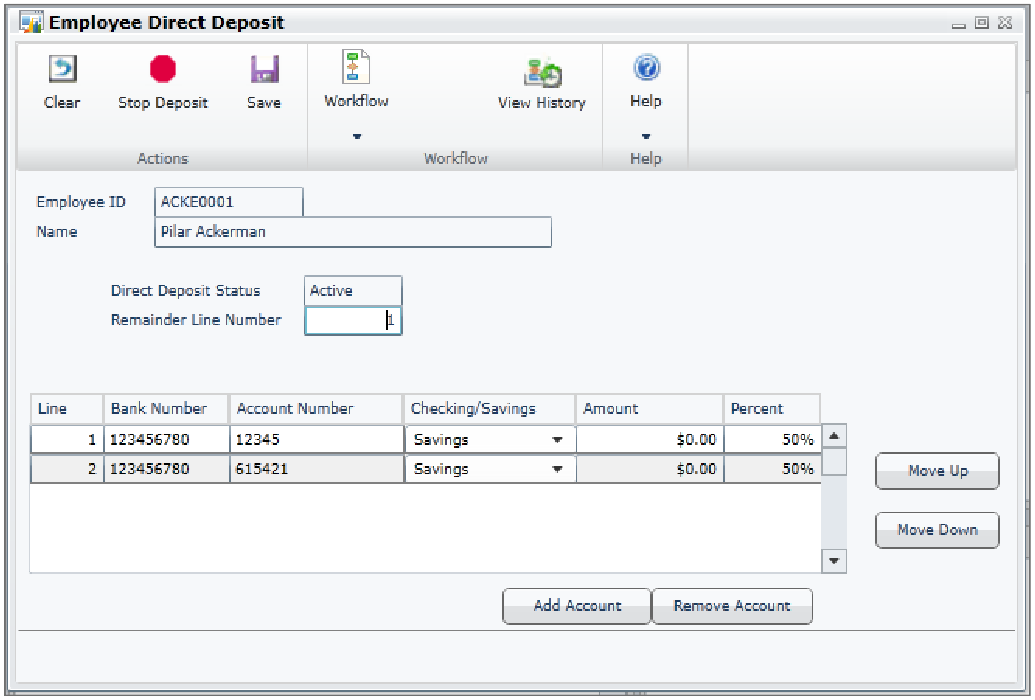
Setup Workflow for your business process

Route using Active Directory hierarchy

Employee Direct Deposit 2015

An employee can edit their deposit information, add accounts or change the distribution reducing the potential for data entry errors

With workflow, the payroll administrator can route the deposit information appropriately

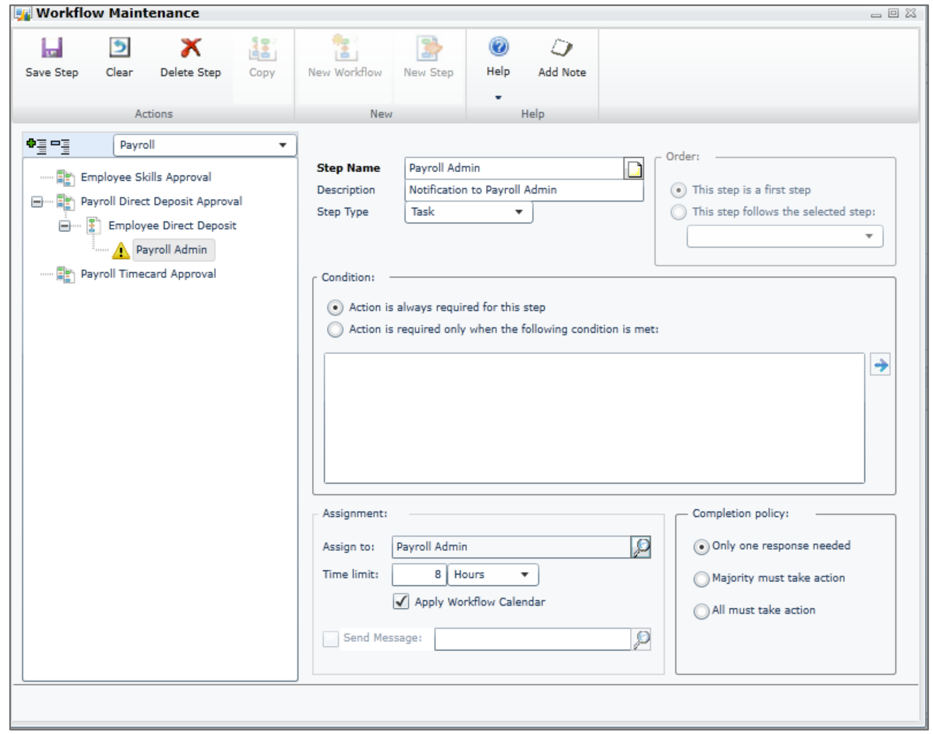


Employee Direct Deposit 2015

Workflow available for Employee Direct Deposit

Setup Workflow for your business process

Route using Active Directory hierarchy



HRP Pending Approval Nav List 2015

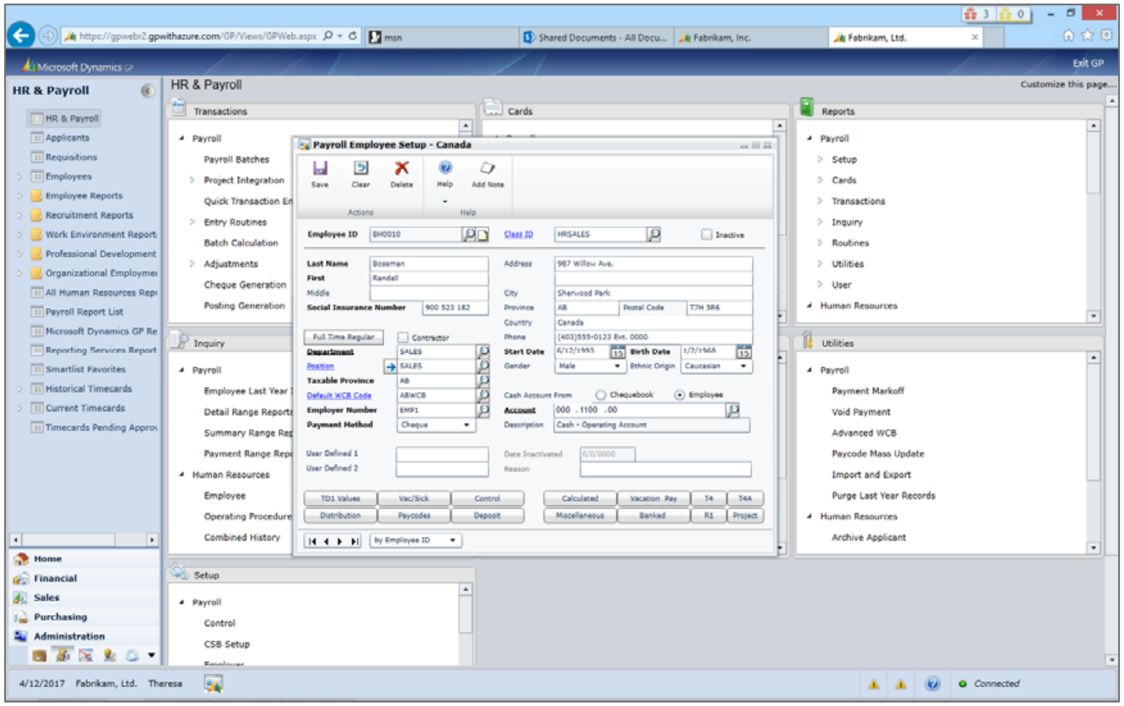
Navigation list for HRP Workflow Approvers

Displays all workflow tasks assigned to a user across the HRP Workflows

Can complete workflow actions across active workflows

Canadian Payroll for Web Client 2015

Canadian Payroll is now available on web client.

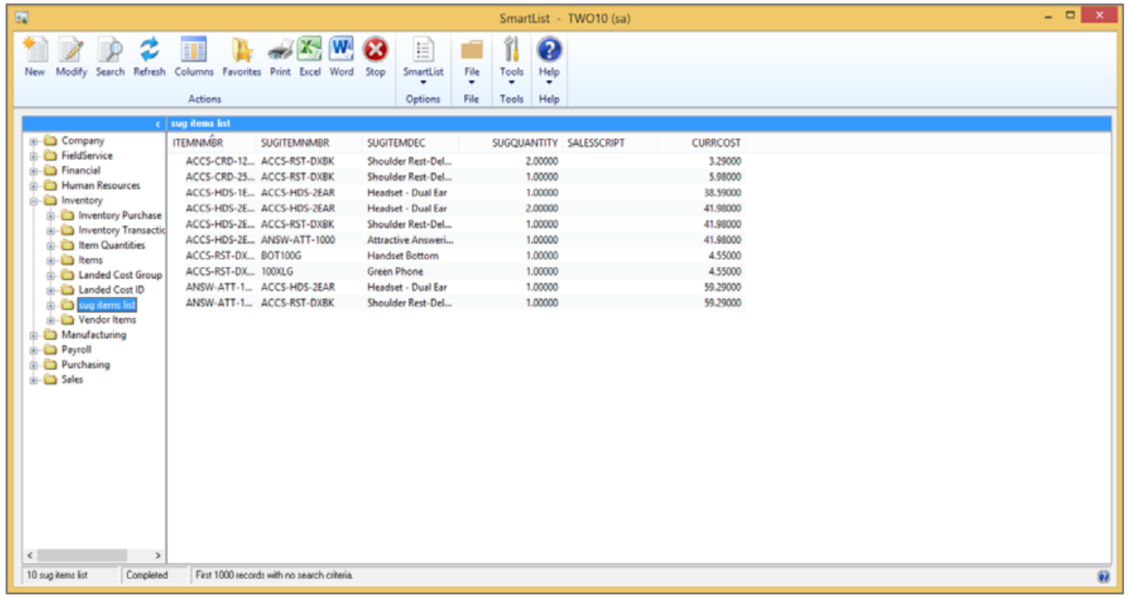


Business Intelligence

Refreshable Excel Reports 2015

Continue to add new functionality

Enable tighter integration with Smartlist Designer and Excel



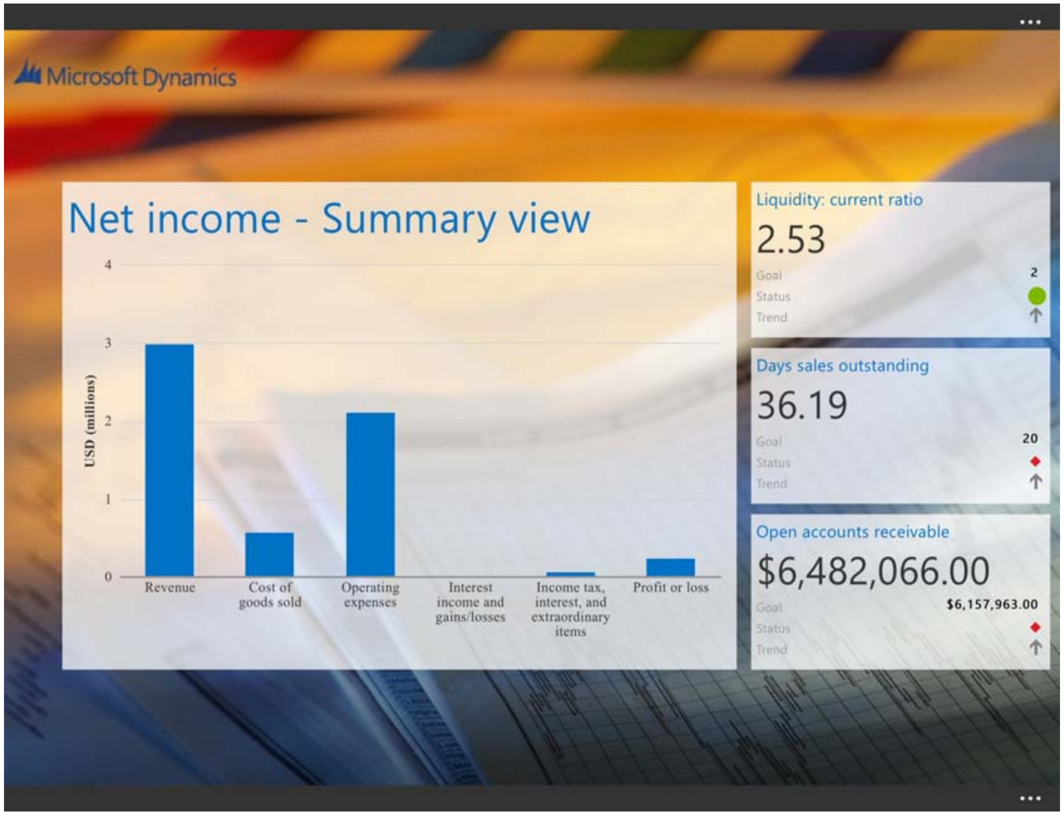
Companion Apps

Business Analyzer Release 7

Cross Platform

Content Management Improvements

Support for Management Reporter Content



List of features released since Microsoft Dynamics GP 2013

System

2015

Service Based Architecture

Identity Management

SmartList Designer – Refreshable Excel Reports

Navigation Integration for Management Reporter

Copy Home Page settings

Management Reporter Integration Options

Financials: Combined

SP2

Display Checkbook ID on Cash Receipts Inquiry

Customer Combiner & Modifier

Vendor Combiner & Modifier

Payables Void Enhancements

Reconcile Checkbook without Marking Transaction

AA Finance Charge Assessment

AA and Sales Order deposits

R2

Copy and Paste to GL

Roll Down Account Segment Description

Reverse Fiscal Year

Reprint Outstanding Transactions Report

Default Sort order for Payables Checks

Payables Transaction Document Attach

Default Asset ID from Fixed Asset Class

Integrate Multi-currency Revaluation with AA

2015

General Ledger Batch Workflow

Payables Batch Workflow

Vendor Approval Workflow

Receivables Batch Workflow

Payables Warning when open Purchase Order

Payment Terms Enhancements

Fixes Assets Year End Close Report

Edit E-mail for historical Statements and Payables Remittance

Distribution

R2

Suggested Item Enhancements
Assign Item to Multiple Sites
Purchase Requisitions
Purchase Requisition Workflow
Purchase Order Workflow
Prepayment Additions
Encumbrance SSRS Reports
Project Time
Project Time Workflow

2015

Edit Email for Historical documents – Sales and Purchasing
Payables warn when open Purchase Order
Payment Terms Enhancements
Invoicing on Web Client

Payroll, PTO Manager and Human Resources

SP2

Applicant E-mail Address

Payroll Inquiry Check Date Sort

R2

Employee Time Management

Time on Behalf of

Timecard Workflow

2015

Employee Self Service:

Employee Profile

Employee Profile Workflow

Manager Team Profile

Employee Paystubs

W4

W4 Workflow

Employee Benefits

Direct Deposit

Direct Deposit Workflow

Employee Skills and Training

Employee Skills Workflow

Manager Skills and Training

HRP Workflow Pending Approval Nav List

Canadian Payroll on Web Client

Business Intelligence

SP2

Business Analyzer Release 5

HTML 5/JS

Companion Application Service

Business Analyzer WP8 Release

SmartList Designer 2.0

SmartList UI Enhancements

R2

Business Analyzer Release 6

Excel Content

SmartList Designer 2.0

Encumbrance Summary SSRS Report

Print or Email Word Forms

Dynamics GP Workspace

2015

Business Analyzer R7

Windows 8

iOS

Android

Management Reporter Content

Management Reporter Navigation Integration

Refreshable Excel Reports Created from SmartList Designer

Web Client

SP1

Modules

Human Resources
US Payroll
Returns Management
Contract Management
Inventory Bill of Materials
Excel Based Budgeting
Field Level Security
ADP Integration

Features

Lync Integration
Autocomplete
Business Analyzer on Navigation Lists

SP2

Modules

Project Series
Manufacturing
Fixed Assets Enhancements
Service Call Management
Bank Activity Statements
Payment Document Management

Features

Keyboard shortcuts
Visual Studio Tools – V1
Same port for web site & runtime service

2015

Invoicing
Canadian Payroll

Workflow

R2

Purchasing
Purchase Order Approval

Payroll
Timecard Approval

Project
Timesheet Approval

2015

Financial
GL Batch Approval

Purchasing
Payables Batch Approval
Vendor Approval

Sales
Receivables Batch Approval

Payroll
Employee Skills Approval
Direct Deposit Approval
Employee Profile Approval
W4 Approval

Project
Expense Report Approval

Employee Self Service

R2

Purchase Requisition

Payroll Timecard

Project Timesheet

Home Page Parts

Simplified Navigation

2015

Employee Profile

Paystubs

W4

Benefits

Direct Deposit

Skills & Training

Project Expense